

## **EGM: capital increase in view of a market transfer and related statutory changes**

**Brussels, 8 January 2010**

This press release constitutes regulated information under the terms of the Royal Decree of 14 November 2007, as applicable under the terms of the Royal Decree of 21 August 2008.

Rentabiliweb Group (Alternext: ALBIL) today announced that it is publishing a notice of meeting for the Extraordinary General Meeting (EGM) to be held on 25 January 2010 at 9:30 a.m. at 1170 Brussels, 117/6 Chaussée de la Hulpe (ground floor). Shareholders, who can attend the EGM in person or by power of attorney, will be able to vote on a capital increase and the issuing of new shares for a maximum amount of € 10 million.

It has been proposed that the Board of Directors be given a mandate to set the terms and conditions for the offering of the new shares. The date and launching of this offering are to be determined based on market conditions and will be subject to prior authorization of an offering circular by the competent authorities. This offering is planned to take place at the same time as an offer for some current shareholders to sell off shares in order to significantly increase the liquidity of the shares. In this regard, this operation is planned to coincide with the admission of the shares for listing on the Euronext Brussels and Euronext Paris markets and the delisting of the shares from the Alternext markets.

You will find further information on the decisions to be submitted to shareholders for voting during the EGM at the Group website [www.rentabiliweb.org](http://www.rentabiliweb.org). The number of shares and voting rights that may be exercised at the EGM equals the total number of Rentabiliweb's existing 15,778,616 ordinary shares.

You can find this press release at: <http://www.rentabiliweb.org/actualites/?p=1565>

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## About Rentabiliweb

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Founded in 2002, Rentabiliweb is a major player in digital audience monetization.

The Rentabiliweb Group offers Internet professionals and webmasters the largest platform of website traffic monetization services, primarily payment and micropayment solutions. It also runs affiliate programs, offers online advertising space brokerage services and provides renowned expertise in loyalty and Direct Marketing solutions.

Rentabiliweb is also one of the premier French-language publishers, with a bouquet of services spanning the full range of mass-market entertainment, from community services, family games and services for the general public to recommendations for Internet users, personal ads, dating services and more.

In 2008, Rentabiliweb's sales topped € 56.3 million, with net profits of € 6.7 million.

For more information, visit: [www.rentabiliweb.org](http://www.rentabiliweb.org)

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